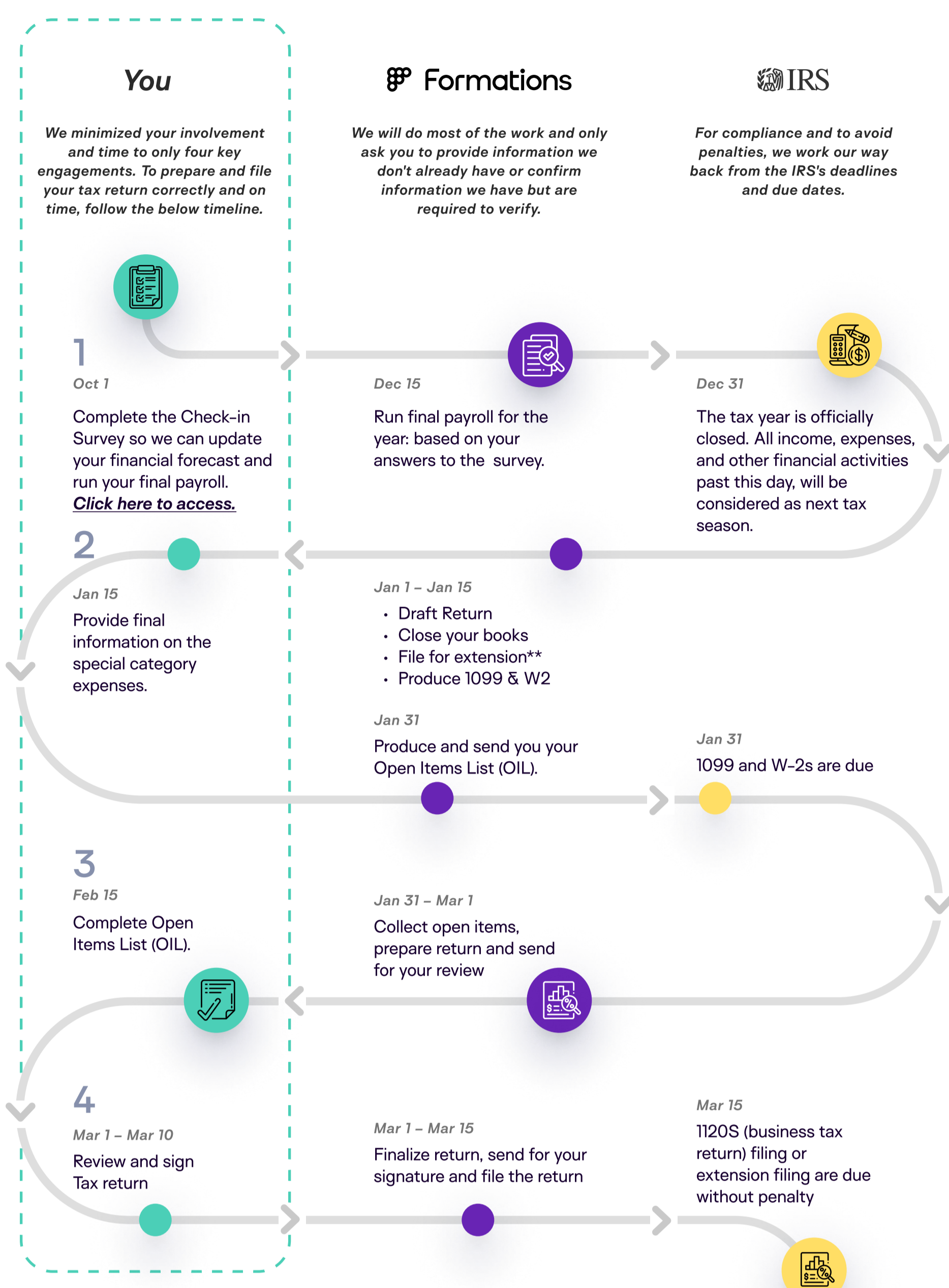


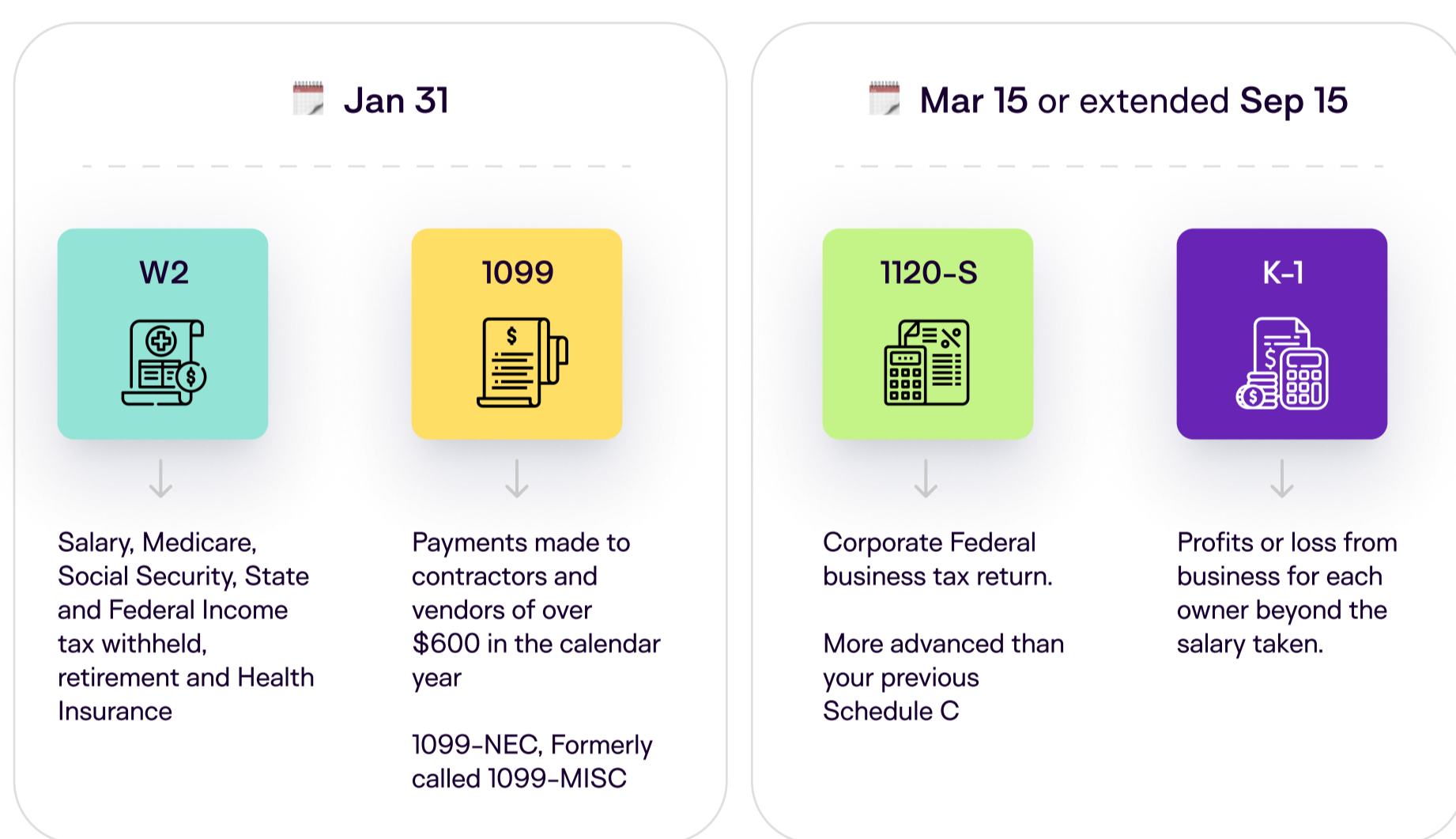
# TAX SEASON SIMPLIFIED

Tax season can be overwhelming and stressful, but **as a Formations customer**, we will make it a non-event by **taking care of all of it for you**. There are just a few small things we need from you to make sure we file properly and on time and **get you back to what matters the most to you** — whatever that may be.

here are the **only 4 things** we need from you :)



## Tax Forms Explained



## Learn more...

<p><b>Retirement Savings</b></p> <p>Retirement savings is a great vehicle to save on taxes and improve your financial longevity. Learn more about what you can do here.</p>	<p><b>Extensions &amp; Tax Payments</b></p> <p>You may want to wait with filing your taxes until the fall deadlines, but remember that tax payments are <b>CANNOT</b> be extended and are due 4/15. If you choose to extend your filing, we will provide you with estimated income for your 1040 extension calculations and payments. Learn more here.</p>	<p><b>Vendors &amp; 1099s</b></p> <p>We manage your 1099s and vendor relationships, but there are a few things you should know about it. Learn more here.</p>
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## keep in mind



\* Tax season year is based on the year the tax is paid for (Jan - Dec). So in this year, we will complete the previous year's tax season.

\*\* We file 1120-S extension by default for all Formations customers as best practice. It helps us avoid penalties, and allows us to "ping" the IRS system to check for potential issues. You should still aim to file on time regardless, unless you have a reason to file later. Completing your 1120-S is required to complete your 1040.

## additional resources



[Tax Season with Formations: Getting All Your Ducks in a Row](#)

[Everything you need to know about 1099](#)

[Everything you need to know about W2](#)